

August 8, 2025

## Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: NPR-RIKEN CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 6209  
 URL: <https://www.npr-riken.co.jp/>  
 Representative: Yasunori Maekawa, Representative Director, Chairman and CEO  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: None  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	39,745	(3.3)	3,269	23.9	4,363	11.4	3,233	31.6
June 30, 2024	41,114	-	2,638	-	3,918	-	2,457	-

Note: Comprehensive income For the three months ended June 30, 2025: ¥(669) million [-%]  
 For the three months ended June 30, 2024: ¥5,815 million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	120.33	120.09
June 30, 2024	88.66	88.45

Note: 1. Since the Company was established on October 2, 2023, the year-on-year percentage change in the first quarter of the fiscal year ending March 31, 2025 is not listed.  
 2. In the previous fiscal year, the provisional accounting treatment for the business combination was finalized, and the figures for the previous fiscal year reflect the figures after the finalization.

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	211,463	150,598	67.2
March 31, 2025	219,045	154,669	66.3

Reference: Equity  
 As of June 30, 2025: ¥142,194 million  
 As of March 31, 2025: ¥145,157 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	45.00	-	85.00	130.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		45.00		85.00	130.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	162,000	(4.9)	8,500	(28.0)	11,400	(22.3)	7,300	(16.6)	269.54

Note: 1. Revisions to the earnings forecasts most recently announced: None  
 2. The average number of shares issued during the period (excluding treasury shares) as of March 31, 2025 is used for the average number of shares during the period, which is the basis for calculating "net income per share."

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	28,247,910 shares
As of March 31, 2025	28,247,910 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	1,377,638 shares
As of March 31, 2025	1,379,025 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	26,868,824 shares
Three months ended June 30, 2024	27,713,748 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (optional)

\* Proper use of earnings forecasts, and other special matters

- The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

# Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	28,021	26,709
Notes and accounts receivable - trade, and contract assets	37,557	34,145
Merchandise and finished goods	22,252	21,927
Work in process	6,828	7,098
Raw materials and supplies	7,235	6,928
Other	3,520	3,316
Allowance for doubtful accounts	(39)	(0)
Total current assets	105,376	100,125
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	16,079	15,803
Machinery, equipment and vehicles, net	19,517	18,256
Land	9,038	8,968
Construction in progress	2,269	2,049
Other, net	3,640	3,589
Total property, plant and equipment	50,546	48,667
Intangible assets		
Leased assets	843	741
Goodwill	2,551	2,487
Customer-related intangible assets	1,676	1,646
Technology-related intangible assets	1,917	1,883
Other	1,393	1,598
Total intangible assets	8,381	8,357
Investments and other assets		
Investment securities	37,109	36,482
Deferred tax assets	1,427	1,446
Retirement benefit asset	14,838	15,059
Other	1,422	1,381
Allowance for doubtful accounts	(57)	(56)
Total investments and other assets	54,740	54,313
Total non-current assets	113,668	111,338
Total assets	219,045	211,463

	As of March 31, 2025	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	11,033	9,592
Electronically recorded obligations - operating	4,879	4,446
Short-term borrowings	3,772	3,772
Current portion of long-term borrowings	2,260	1,720
Income taxes payable	1,410	754
Provision for bonuses	3,169	1,746
Other	9,201	10,132
Total current liabilities	35,726	32,164
Non-current liabilities		
Long-term borrowings	13,305	13,185
Retirement benefit liability	3,381	3,625
Provision for product warranties	268	268
Provision for retirement benefits for directors (and other officers)	207	209
Deferred tax liabilities	8,457	8,487
Other	3,027	2,923
Total non-current liabilities	28,648	28,700
Total liabilities	64,375	60,865
Net assets		
Shareholders' equity		
Share capital	5,212	5,212
Capital surplus	25,699	25,445
Retained earnings	95,462	96,411
Treasury shares	(3,867)	(3,863)
Total shareholders' equity	122,506	123,206
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,202	5,353
Deferred gains or losses on hedges	(47)	(61)
Foreign currency translation adjustment	11,425	7,804
Remeasurements of defined benefit plans	6,070	5,891
Total accumulated other comprehensive income	22,651	18,988
Share acquisition rights	97	92
Non-controlling interests	9,414	8,311
Total net assets	154,669	150,598
Total liabilities and net assets	219,045	211,463

## Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	41,114	39,745
Cost of sales	31,546	29,379
Gross profit	9,568	10,366
Selling, general and administrative expenses	6,929	7,097
Operating profit	2,638	3,269
Non-operating income		
Interest and dividend income	475	506
Foreign exchange gains	220	62
Share of profit of entities accounted for using equity method	593	536
Other	121	135
Total non-operating income	1,411	1,241
Non-operating expenses		
Interest expenses	66	41
Other	66	105
Total non-operating expenses	132	146
Ordinary profit	3,918	4,363
Extraordinary income		
Gain on sale of non-current assets	1	1
Gain on sale of investment securities	153	-
Total extraordinary income	155	1
Extraordinary losses		
Loss on retirement of non-current assets	51	22
Impairment losses	205	100
Total extraordinary losses	256	122
Profit before income taxes	3,817	4,242
Income taxes - current	867	804
Income taxes - deferred	362	140
Total income taxes	1,230	944
Profit	2,586	3,297
Profit attributable to non-controlling interests	129	64
Profit attributable to owners of parent	2,457	3,233

## Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	2,586	3,297
Other comprehensive income		
Valuation difference on available-for-sale securities	(450)	107
Deferred gains or losses on hedges	(53)	(14)
Foreign currency translation adjustment	3,214	(3,200)
Remeasurements of defined benefit plans, net of tax	(174)	(188)
Share of other comprehensive income of entities accounted for using equity method	691	(671)
Total other comprehensive income	3,228	(3,967)
Comprehensive income	5,815	(669)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,459	(430)
Comprehensive income attributable to non-controlling interests	355	(239)

(Notes on segment information, etc.)

Segment Information

I. the three months of the previous fiscal year (April 1, 2024 to June 30, 2024)

1. Information on sales and the amount of profit or loss for each reported segment

(in millions of yen)

	Reportable segments		Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	AutomobileIndustrial MachineryPartsBusiness	PipingProductsProducts ForConstructionBusiness				
Sales						
Revenues from external customers	31,639	4,505	4,970	41,114	-	41,114
Transactions with other segments	6	-	503	509	(509)	-
Total	31,645	4,505	5,473	41,624	(509)	41,114
Segment Profit	2,426	247	136	2,810	(171)	2,638

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, including the Thermal Engineering business and the EMC business.

2. Adjustments to segment profit are due to the elimination of inter-segment transactions, etc.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant impairment loss on fixed assets)

In the Automotive & Industrial Machinery Components segment, we recorded an impairment loss on the manufacturing facilities of Riken Corporation and NPR Fukushima Works Co.,Ltd. due to a decline in profitability due to changes in the business environment.

The amount of the impairment loss recorded was 205 million yen in the three months of the current fiscal year.

II. the three months of the current fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(in millions of yen)

	Reportable segments		Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	AutomobileIndustrial MachineryPartsBusiness	PipingProductsProducts ForConstructionBusiness				
Sales						
Revenues from external customers	30,064	4,420	5,261	39,745	-	39,745
Transactions with other segments	31	-	641	672	(672)	-
Total	30,095	4,420	5,902	40,418	(672)	39,745
Segment Profit	2,746	323	334	3,405	(135)	3,269

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, including the Thermal Engineering business and the EMC business.

2. Adjustments to segment profit are due to the elimination of inter-segment transactions, etc.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

4. In the previous fiscal year, the provisional accounting treatment for the business combination was finalized, and the segment profit for the three months of the previous fiscal year reflects the figures after the finalization.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant impairment loss on fixed assets)

In the Automotive & Industrial Machinery Components segment, we recorded an impairment loss on the manufacturing facilities of Riken Corporation and NPR Fukushima Works Co.,Ltd. due to a decline in profitability due to changes in the business environment.

The amount of the impairment loss recorded was 100 million yen in the three months of the current fiscal year.